

Tuesday, August 20, 2019

CAPTRUST Bolsters Wealth Management Leadership with Addition of Frank Bub

As CAPTRUST continues to develop its wealth management business, Bub will be integral in strengthening the organization's structure and leading wealth management sales and growth initiatives nationwide. Bub will be based in the firm's headquarters in Raleigh, North Carolina and will report directly to Advisor Group Head and Managing Director Wilson Hoyle.

RALEIGH, N.C. – August 20, 2019 – CAPTRUST Financial Advisors (CAPTRUST), one of the nation's leading independent wealth management and institutional investment advisory firms, today announced that Frank Bub has joined the firm as a senior director in the firm's Advisor Group.

As CAPTRUST continues to develop its wealth management business, Bub will be integral in strengthening the organization's structure and leading wealth management sales and growth initiatives nationwide. Bub will be based in the firm's headquarters in Raleigh, North Carolina and will report directly to Advisor Group Head and Managing Director Wilson Hoyle.

Bub has over 25 years of experience in the wealth management and independent investment advisory industries. Prior to joining CAPTRUST, Bub was a director and the eastern head of relationship management and consulting at BNY Mellon. Before BNY Mellon, Bub served as managing director of Schwab Executive Services in the private wealth management division of Charles Schwab.

"The moment you walk into the building, you can sense that the culture Fielding and his team have created at CAPTRUST is truly unique," said Bub. "It's intentional, authentic, and it's the driving force behind the firm's tremendous growth, and the foundation for how we serve our clients. I couldn't be more excited to be part of this community, and I look forward to supporting the continued growth of our advisors as they work to enrich the lives of our clients through best-in-class financial advice."

"CAPTRUST consistently strives to grow and appoint leaders that support our mission of enriching the



lives of our clients, colleagues, and communities," said CAPTRUST CEO, Fielding Miller. "We are thrilled to welcome Frank Bub to the CAPTRUST team. He brings exceptional leadership capabilities and an impressive background that will serve to further our mission and ensure our advisors receive the support they need to succeed and thrive."

For media inquiries regarding this press announcement, or to speak to a CAPTRUST spokesperson, please contact CAPTRUST@ficommpartners.com.

About CAPTRUST

CAPTRUST Financial Advisors is an independent, employee-owned firm that provides investment advisory services to retirement plan fiduciaries, endowments, and foundations, and comprehensive wealth planning services to executives and high-net-worth individuals. Headquartered in Raleigh, North Carolina, the firm represents more than \$340 billion in client assets from its offices located across the U.S.

Legal Notice

This document is intended to be informational only. CAPTRUST does not render legal, accounting, or tax advice. Please consult the appropriate legal, accounting, or tax advisor if you require such advice. The opinions expressed in this report are subject to change without notice. This material has been prepared or is distributed solely for informational purposes and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy. The information and statistics in this report are from sources believed to be reliable but are not guaranteed by CAPTRUST Financial Advisors to be accurate or complete. All publication rights reserved. None of the material in this publication may be reproduced in any form without the express written permission of CAPTRUST: 919.870.6822.

© 2019 CAPTRUST Financial Advisors