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CAPTRUST's Carlson Named One of the Dayton Region's Fifty Most Influential Women

CAPTRUST's Kathleen Carlson was recognized as one of the *Dayton Business Journal's* 2016 Power 50. Each year, this list identifies, profiles, and commends the Dayton Region's Fifty Most Influential Women—women who are invaluable leaders across a variety of roles and industries.

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Kathleen has worked in the industry since 1980, giving her 36 years of financial advisory experience with high-net-worth individuals and retirement plan fiduciaries. In 2015, she joined CAPTRUST with the firm's merger with Parker Carlson & Johnson. Kathleen is a graduate of the University of Dayton and Wright State University.

About CAPTRUST Financial Advisors

CAPTRUST Financial Advisors is an independent investment research and fee-based advisory firm specializing in providing retirement plan and investment advisory services to retirement plan fiduciaries, executives, and high-net-worth individuals. Headquartered in Raleigh, North Carolina, the firm represents more than \$188 billion in client assets with offices in Alabama, California, Connecticut, Florida, Georgia, Iowa, Michigan, Minnesota, Missouri, New York, North Carolina, Ohio, Pennsylvania, Texas, and Virginia.

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