



## CAPTRUST Named to Barron’s™s 2023 Top RIA List

CAPTRUST ranked seventh on *Barron’s* Top RIA list for 2023. The nation’s leading independent advisory firms were evaluated based on qualitative and quantitative components. The ranking, and considerations include assets managed, technology spending, staff diversity, and other metrics.

Additionally, CAPTRUST CEO Fielding Miller was featured in the article “From Mom-and-Pop Shops to Powerhouses: Here Are Barron’s Top Independent Financial Advisors[i]”.

“This mom-and-pop industry has morphed into a powerhouse,” said Miller in the article, talking about the growth of the independent registered investment advisor (RIA) industry.

[Click here](#) to access the full ranking.

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[i] By Steve Garmhausen, *Barron’s* September 15, 2023