



Upcoming Webinar! 2024 Fiduciary Training Series, Part 4: Avoiding Scams

Social engineering attacks—such as phishing and romance scams—are now more common than ever. These scams put retirement plan participants at risk of losing their entire account balance. How can plan sponsors help participants protect themselves from scammers and other malicious actors? Join CAPTRUST as we discuss common scams and what sponsors can do about them.

Topics covered include:

- common attacks we're seeing in the market today;
- key practices for raising fraud awareness;
- tips for ongoing participant education; and
- trustworthy resources to stay attuned to evolving scams.

This webinar will be moderated by Lisa Keith, CAPTRUST senior manager of plan consulting, with a panel discussion by:

- Jon P. Atchison, CAPTRUST senior team lead of information security and network
- Dan DiGiacomo, CAPTRUST principal and financial advisor
- Cynthia Boyle Lande, JD, BrownWinick member attorney

Join us live on Wednesday, November 20th, at 4:00 p.m. ET, or register below to receive a recording of the webinar after the live event.

[Click HERE to register.](#)

Additional Resources

[The Importance of Fiduciary Training](#)

[2024 Fiduciary Training Series, Part 1: Roles and Responsibilities](#)



[2024 Fiduciary Training Series, Part 2: Plan Governance](#)

[2024 Fiduciary Training, Part 3: Risk Management](#)