



Episode 67: PIMCO DC Consulting Survey

For 18 years, the PIMCO has conducted its annual U.S. Defined Contribution Consulting Study. One of the longest-running studies of its kind, it aims to understand what retirement consultants are thinking, seeing, and planning to do next. The firm interviews some of the most influential DC-focused consultants in the country, including advisors at CAPTRUST. The respondents this year represent 15,000 U.S. retirement plans and almost \$9 trillion in assets.

In this episode of *Revamping Retirement*, your hosts [Matt Patrick](#) and [Peter Ruffel](#) welcome PIMCO's [Vidur Mehra](#) and [Joseph Szalay](#) to find out what's trending, what's challenging, and what's new in the world of defined contributions, from plan design to evaluating retirement income solutions.

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