

Inside the Industry

Episode 32

In a special edition of *Revamping Retirement*, <u>Jennifer Doss</u> hosts live from the <u>National Association</u> of <u>Plan Advisors</u> (NAPA) 401(k) Summit in Las Vegas, alongside <u>Phyllis Klein</u>, senior director of Retirement Plan Services at CAPTRUST.

Joining our hosts are two of the industry's most prominent ERISA attorneys: <u>Fred Reish</u>, partner in the Benefits & Executive Compensation practice group, the Investment Management group, and the Financial Services ERISA Team at Faegre Drinker; and <u>David Levine</u>, principal and co-chair of the Plan Sponsor Practice at Groom Law Group.

Following our panel's robust conversation around current plan sponsor concerns, the latest areas of industry focus, and key takeaways from the NAPA conference, <u>Mike Webb</u> shares his take on the most common retirement plan loan taxation misconceptions in *Minute with Mike*.

Page 1 September 27, 2021