

Episode 58: Inequities in Retirement: SECURE 2.0 and More with Dr. Nari RheeÂ

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This month, CAPTRUST's <u>Jennifer Doss</u> and <u>Matt Patrick</u> are joined by <u>Dr. Nari Rhee</u>, director of the Retirement Security Program at the UC Berkeley Labor Center.

In this conversation, which focuses on labor and retirement issues, Dr. Rhee emphasizes the challenges faced by low and middle-income workers in the U.S. retirement system, particularly in the private sector. The discussion touches on topics such as the inadequacy of Social Security for low-wage workers, barriers in defined contribution plans, and the impact of job characteristics on retirement benefits.

In *Minute with Mike*, Mike Webb covers the different types of services fiduciaries can provide under ERISA.

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Resources:

Last Month's Episode: Episode 57: Student Loans with Candidly | Retirement Plan (captrust.com)

Public Pensions Support Race, Class, and Gender Equity in California – UC Berkeley Labor Center

Breaking Down SECURE 2.0

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