



Episode 57: Student Loans with Candidly

Episode 57

In this month's episode of *Revamping Retirement*, <u>Jennifer Doss</u> and <u>Dawn McPherson</u> sit down with Amber Moulder and James Sheridan from Candidly. Candidly is a financial wellness platform focused on addressing student loan debt, emergency savings, retirement, and more.

This episode covers the restart of student loan payments, SECURE 2.0 and its impact on student loans, plus the demographics of Americans facing the most student debt.

In *Minute with Mike*, Mike Webb explains SECURE 2.0's implications for required minimum distributions.

Subscribe to *Revamping Retirement* for more episodes with insights for plan sponsors.

Resources:

Holistic Financial Wellness with Kimley-Horn

Millennials and Retirement with Katie Gatti Tassin

Breaking Down SECURE 2.0

Page 1 October 17, 2023