Please note: This is a transcription so there may be slight grammatical errors.

As a partner, executive or key employee with a potentially complex compensation package, one-size-fits-all financial planning tools can't adequately address your complicated financial picture, but CAPTRUST is here to help. CAPTRUST proprietary financial planning process is designed to develop a clear and complete understanding of executive's financial needs, their current holdings, life goals and immediate concerns. You'll work with a CAPTRUST financial advisor to complete a comprehensive financial review that incorporates cash flow, asset allocation, a net worth statement, projected retirement income, equity compensation and incentives and non-qualified plans. Together, you'll create a financial profile on our client portal, WealthView. Your WealthView profile will allow you to see your complete financial picture in one place online whenever you like. CAPTRUST is a fiduciary, which means our only focus is helping you make the right financial decisions for you and your family. We have no products to sell. Our only interest is seeing you succeed. Your CAPTRUST financial advisor will collaborate with you at every step of the financial planning process to ensure that you're maximizing the corporate benefits you've worked so hard to earn and integrating them into a holistic financial plan. For any investor, creating, implementing and maintaining a plan is the foundation of financial wellness. CAPTRUST's approach was designed specifically to help key employees like you manage a complex set of circumstances and achieve long-term success. For those interested in moving beyond the planning process, CAPTRUST can provide comprehensive wealth management services, including ongoing discretionary asset management and implementation of all financial plan recommendations. To get started, contact your CAPTRUST advisor or visit captrust.com today.