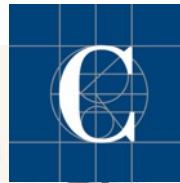


FOUR STEPS TO TAKE NOW TO RETIRE WELL

May 2024



Information About Today's Session

- All attendee lines are automatically muted.
- Questions can be asked by typing them into the questions pane on the control panel, and there will be time at the end of the session to answer questions.
- Submitted questions will not be visible to other audience members.
- Today's session is being recorded.



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Takeaways

1

Craft a personalized retirement plan tailored to your financial goals.

2

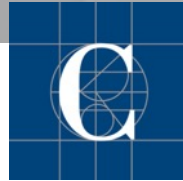
Shift your investment strategy in line with your financial goals and time horizon.

3

Understand health care and insurance options and be prepared to navigate at the appropriate time.

4

Review your estate plan and beneficiary designations to secure your legacy.



QUESTIONS

Disclosure

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